

Alight Financial Solutions Federal Funds Wire Authorization Form

By completing this form you are authorizing Alight Financial Solutions (“AFS”) to wire funds from your AFS account to your bank account according to the information supplied below for a wiring fee of \$25.

- If no trading has occurred in the account within the past six months a wire transfer cannot be processed.
- **Do not** use this form to request a wire from a retirement account. Please complete a Distribution Form.
- **Do not** use this form to withdraw money from your self-directed brokerage account. Funds must be transferred back to your core 401k account prior to distributing.

Complete, sign and return your form by fax to 1.847.554.1444 or by mail to Alight Financial Solutions, PO Box 563901, Charlotte, NC 28256-3901.

1 AFS Account Information

The title on the bank account must match the title on the AFS account

Account Number:

Account Title:

2 Wiring Instructions

Verify all wiring information with your bank

Amount:

Bank Routing Number (ABA):

Bank Name:

City, State of Bank:

Account Number:

Further Credit To:

Account Number:

For Benefit Of:

3 Authorization

All authorized agents or account owners must sign below.

Owner Signature:

Date:

Joint Owner Signature:

Date:

4 Contact Information

In the event that we need to contact you regarding this information, please supply us with a current telephone number and email address.

Telephone Number:

Email Address:

Check here if you would like these instructions saved to your account to serve as standing instructions. Authorized individuals may initiate future wire transfers via phone or email.

If you have questions you can speak with a representative Monday through Friday between the hours of 9:00 a.m. and 7:00 p.m. EST by calling 1.800.890.3200.